

PCE User Manual Replacement Page

PCE Encounter Summary

PCE Encounter Summary replaces the Workload by Clinic report. The new report includes the following changes and improvements:

1. The input style has been changed to match other PCE reports.
2. The report can now be run either by location or provider, and for multiple facilities and locations. The report can be e-mailed by selecting p-message as the output device.
3. Service categories of encounters are now user-selectable.

As the name implies, this report provides a summary of PCE encounters. For the purposes of this report, an encounter is any entry in the Visit File. The report can be run by location or by provider. Encounters included in the report are selected by a combination of date range, service categories, and encounter types.

Data for the selected encounters is categorized and summarized in several ways. CPT codes associated with encounters are classified by Evaluation and Management Code, and then sorted into the categories, new, established, consult, and other.

The number of unique patients is determined for each location and for all the locations selected for the report. The sum of the unique patients for each location will generally be larger than the total number of unique patients, because a patient may be counted in more than one location, but will only be counted once for the entire facility.

Three visit totals are calculated: total visits, inpatient visits, and outpatient visits. A visit is defined as any patient activity at a location in one day. Thus, a patient having multiple encounters at a location on one day will count as one visit. The sum of the inpatient and outpatient visits will not be equal to the total visits if a patient had both an inpatient and outpatient visit on the same day.

For each selected encounter an attempt is made to find an associated appointment. This is done using the Outpatient Encounter file, which provides a link between encounters and appointments. Purpose of Visit data is tabulated for each appointment that is found. Purpose of Visit includes the categories C&P, 10-10, scheduled, and unscheduled.

If there is an appointment without an associated encounter, it will not be tabulated on this report. Cancelled and no-show appointments do not have an associated encounter, so they cannot be included in this report.

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PCE Encounter Summary Example

```
PA      Patient Activity by Location
CP      Caseload Profile by Clinic
ES      PCE Encounter Summary
DX      Diagnosis Ranked by Frequency
LE      Location Encounter Counts
PE      Provider Encounter Counts
```

Enter ?? for more options, ??? for brief descriptions, ?OPTION for help text.

Select PCE Clinical Reports Option: **ES** PCE Encounter Summary

Select FACILITY: **SALT LAKE CITY** UT 660

Select another FACILITY: **<Enter>**

This report may be done by location or provider

Select one of the following:

```
L      Location
P      Provider
```

Do the report by: L// **<Enter>**ocation

Select one of the following:

```
HA      All Hospital Locations (with encounters)
HS      Selected Hospital Locations
CA      All Clinic Stops (with encounters)
CS      Selected Clinic Stops
```

Select ENCOUNTER LOCATION CRITERIA: HS// **HA** All Hospital Locations (with encounters)

Enter ENCOUNTER BEGINNING DATE: **T-600** (JUN 23, 1996)

Enter ENCOUNTER ENDING DATE: **T** (FEB 13, 1998)

Select SERVICE CATEGORIES: AI// **<Enter>**

Select ENCOUNTER TYPES: P// ?

```
P      PRIMARY
O      OCCASION OF SERVICE
S      STOP CODE
A      ANCILLARY
C      CREDIT STOP
```

Select ENCOUNTER TYPES: P// **<Enter>**

DEVICE: HOME// ANYWHERE RIGHT MARGIN: 80// **<Enter>**

Sorting encounters done

Sorting appointments done

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PCE Encounter Summary Example, cont'd

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PCE Encounter Summary

Criteria for Encounter Summary Report

Location selection criteria: All Hospital Locations (with encounters)

Encounter date range: Jun 23, 1996 through Feb 13, 1998

Service categories: AI

A - AMBULATORY

I - IN HOSPITAL

Encounter types: P

P - PRIMARY

Abbreviations Used in this Report

E&M Codes	Appointment Type
-----	-----
NEW=NEW	C&P=C&P
EST=ESTABLISHED	10-10=10-10
CON=CONSULT	SCH=SCHEDULED VISIT
OTH=OTHER	UNS=UNSCHED. VISIT

Enter RETURN to continue or '^' to exit:

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PCE Encounter Summary

Facility: SALT LAKE CITY 660

LOCATION

	E&M	CATEGORIES	NON	NO	TOT	TOT	UNIQ	IN	OUT		
PCE:	NEW	EST	CON	OTH	E&M	CPT	ENC	VIS	SSN	PAT	PAT
SCH:	C&P	10-10	SCH	UNS							

CARDIOLOGY (303)

PCE:	0	0	0	0	5	25	28	22	4	0	22
SCH:	0	0	0	0							

DIABETES CLINIC (306)

PCE:	0	2	0	0	13	58	64	30	8	1	29
SCH:	0	0	0	0							

E&M	CATEGORIES	NON	NO	TOT	TOT	UNIQ	IN	OUT			
PCE:	NEW	EST	CON	OTH	E&M	CPT	ENC	VIS	SSN	PAT	PAT
SCH:	C&P	10-10	SCH	UNS							

HAND (405)

PCE:	0	0	0	1	34	33	37	13	4	0	13
SCH:	0	0	0	0							

SALT LAKE CITY 660 (totals)

PCE:	0	2	0	1	52	116	129	60	10	1	59
SCH:	0	0	0	0							

Enter RETURN to continue or '^' to exit:

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PCE Encounter Summary Example, cont'd

```

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PCE Encounter Summary

GRAND TOTALS
PCE:      0      2      0      1      52      116      129      60      10      1      59
-----
SCH:      0      0      0      0

End of the report. Press ENTER/RETURN to continue...

PA      Patient Activity by Location
CP      Caseload Profile by Clinic
ES      PCE Encounter Summary
DX      Diagnosis Ranked by Frequency
LE      Location Encounter Counts
PE      Provider Encounter Counts

Select PCE Clinical Reports Option:

```